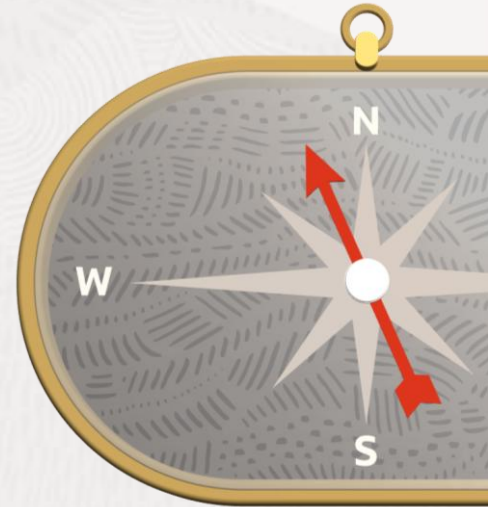


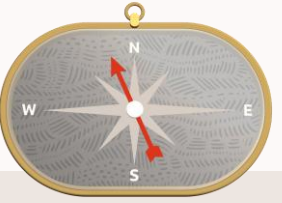
Starter Configuration

September 2025 release



Oracle Cloud Success Navigator: Starter Configuration

Introduction



The **Starter Configuration** is an **Oracle Cloud Applications** environment that has been developed using **Oracle Modern Best Practices** to showcase how end-to-end business flows work in Oracle Cloud Applications.

It contains predefined configurations based on Oracle leading practices, master and transaction data, and predefined users to help execute key business flows in Oracle Cloud Applications.



Learn and understand

The Starter Configuration provides a working configuration as well as learning content. Learn about Oracle Modern Best Practice business processes, detailed business process models, persona definitions, use cases, Oracle leading practices, and KPIs.



Replay use cases

Access the Starter Configuration by using predefined users to replay use cases. With Oracle Guided Learning the Starter Configuration provides you with in-application guidance for these use cases.



Enhance your user experience

In addition to the pre-loaded configurations, you can add selected configurations, sample master data, and sample transaction data to improve your user experience.



Adopt Oracle leading practices

Understand Oracle leading practices for business processes and the applications that support them. Adopting Oracle leading practices will speed up your implementation and reduce the need for customizations.



Oracle Cloud Success Navigator: Starter Configuration

Starter Configuration at a Glance

September 2025 release



Oracle Modern Best Practices

ERP, HCM, SCM, CX & EPM domains



12

Countries

NA, EMEA, LAD & APAC regions



Enterprise Design

Ready to use application environment with pre-defined configurations, enterprise structure, workforce structure, user names, master data, and transaction data



Multi-Language

Primary Language - English
Translation - German, Spanish, Portuguese



Country Localizations

Configurations to support country-specific regulations and legislation



Key Features

AI Agents, AI Assistants, Redwood Pages
Oracle Digital Assistant
Intelligent Document Recognition
Oracle Guided Learning



Personalization

Option to request personalization of Enterprise Information, Personas, Master Data

Oracle Cloud Success Navigator: Starter Configuration

Human Capital Management (HCM)



September 2025 release

14 Oracle Modern Best Practice business processes

Human Resources

- Compensation Plans to Reward
- Benefits Enrollment to Coverage

Talent Management

- Attract Talent to Onboard Workers
- Employee Onboarding to Retirement
- Workforce Goals to Performance
- Skills Development to Career Growth
- Skills Insight to Workforce Agility

Workforce Management

- Absence Policy to Compliance
- Employee Experience to Business Outcome
- Workforce Issue to Resolution
- Incident Report to Workplace Safety
- Employee Insight to Work-Life Alignment

Payroll

- Workforce Schedule to Payment
- Payroll Input to Payment*

Key Features: AI Agent, AI Assistant, Redwood Pages, Oracle Digital Assistant

Countries: United States, United Kingdom, Canada, Mexico, Brazil, Argentina, Germany, South Africa, United Arab Emirates, Singapore, India, Australia

* Available for United States, United Kingdom, United Arab Emirates, Mexico, India, and Canada in this release



Oracle Cloud Success Navigator: Starter Configuration

Enterprise Resource Planning (ERP)



September 2025 release

18

Oracle Modern Best Practice business processes

Finance

- Period Close to Financial Reports
- Bank Transaction to Cash Position
- Asset Acquisition to Retirement
- Supplier Invoice to Payment
- Customer Invoice to Receipt
- Customer Statements to Collections
- Customer Contract to Revenue
- Expense Report to Reimbursement

Project Management

- Project Plan to Delivery
- Project Contract Billing to Revenue Recognition
- Project Costs to Accounting
- Capital Project to Asset
- Resource Analysis to Utilization
- Task Detail to Plan Adjustment
- Grant Award Funding to Closeout

Risk Management

- Secure Role Design to User Access Control
- Separation of Duties (SoD) to User Access Certification
- Internal Controls Automation to Certification

Key Features: Oracle Digital Assistant, AI Agent, Intelligent Document Recognition (IDR)

Countries: United States, United Kingdom, Canada, Mexico, Germany, South Africa, United Arab Emirates, Singapore, India, Australia, Brazil and Argentina



Oracle Cloud Success Navigator: Starter Configuration

Supply Chain Management (SCM)



September 2025 release

14 Oracle Modern Best Practice business processes

Supply Chain Planning

- Demand to Management
- Demand Forecast to Supply Plan

Procurement

- Supplier Registration to Spend Authorization
- Insight to Sourcing
- Contract Creation to Procurement Compliance
- Requisition to Payment
- Supplier Return to Settlement

Manufacturing

- Production Order to Costing

Order Management

- Multi-Channel Order to Promise
- Fulfillment Orchestration to Invoice
- Order to Drop Shipment
- Sales Order to Subscription

Logistics

- Plan to Replenish
- Material Request to Delivery

Key Features: Redwood Pages

Countries: United States, United Kingdom, Canada, Mexico, Germany, South Africa, UAE, Singapore, India, Australia, Brazil and Argentina



Oracle Cloud Success Navigator: Starter Configuration

Customer Experience (CX)



September 2025 release

5

Oracle Modern Best Practice business processes

Sales

- Lead to Opportunity
- Opportunity to Quote
- Quote to Revenue
- Sales Forecast to Field Action

Service

- Customer Contact to Resolution

Key Features: Redwood Pages, CPQ

Countries: United States, United Kingdom



Oracle Cloud Success Navigator: Starter Configuration

Enterprise Performance Management (EPM)

September 2025 release



7 Oracle Modern Best Practice business processes

Enterprise Planning and Budgeting

- Report to Forecast
- Budget to Approval

Financial Consolidation and Close Account Reconciliation

- Period Close to Financial Report

Strategic Workforce Planning

- Employee Onboarding to Retirement
- Reward Planning to Targeted Compensation

Tax Reporting

- Period Close to Tax Provision
- Tax Provision to Statutory Filing

Available for Oracle Enterprise Performance Management Enterprise Cloud Service only.

Key Features: Redwood Pages

Countries: Global



Oracle Cloud Success Navigator: Starter Configuration

Country Features – United States

September 2025 release



Foundation features:

- Enterprise structure (Legal Entity & Business Unit) and financial structure (Chart of Accounts)
Workforce structure (employee hierarchy, jobs, departments, positions)
- Predefined users
Master data and transaction data
- Configuration to support business processes and use cases for country-specific regulations and legislation

Localization features:

- **Transaction Tax:** Automatically calculate and report location-based tax on transactions, ensuring compliance with country tax legislation
- **Calendar:** Track key dates for tax filings, payroll, and other business milestones
- **Benefits:** Categorize and manage employee benefits, compliance with country labor law and tax legislation
- **Payroll:** Calculates and processes payroll in compliance with country labor law

Oracle Cloud Success Navigator: Starter Configuration

Country Features – United Kingdom

September 2025 release



Foundation features:

- Enterprise structure (Legal Entity & Business Unit) and financial structure (Chart of Accounts)
Workforce structure (employee hierarchy, jobs, departments, positions)
- Predefined users
Master data and transaction data
- Configuration to support business processes and use cases for country-specific regulations and legislation

Localization features:

- **Transaction Tax:** Automatically calculate and report VAT on transactions, ensuring compliance with country tax legislation
- **Calendar:** Track key dates for tax filings, payroll, and other business milestones
- **Benefits:** Categorize and manage employee benefits, compliance with country labor law and tax legislation
- **Payroll:** Calculates and processes payroll in compliance with country labor law

Oracle Cloud Success Navigator: Starter Configuration

Country Features – Canada

September 2025 release



Foundation features:

- Enterprise structure (Legal Entity & Business Unit) and financial structure (Chart of Accounts)
Workforce structure (employee hierarchy, jobs, departments, positions)
- Predefined users
Master data and transaction data
- Configuration to support business processes and use cases for country-specific regulations and legislation

Localization features:

- **Transaction Tax:** Automatically calculate and report location-based tax on transactions, ensuring compliance with country tax legislation
- **Calendar:** Track key dates for tax filings, payroll, and other business milestones
- **Benefits:** Categorize and manage employee benefits, compliance with country labor law and tax legislation
- **Payroll:** Calculates and processes payroll in compliance with country federal and provincial labor law

Oracle Cloud Success Navigator: Starter Configuration

Country Features – Mexico

September 2025 release



Foundation features:

- Enterprise structure (Legal Entity & Business Unit) and financial structure (Chart of Accounts)
Workforce structure (employee hierarchy, jobs, departments, positions)
- Predefined users
Master data and transaction data
- Configuration to support business processes and use cases for country-specific regulations and legislation

Translation and Localization features:

- **Language Translations (Spanish):** Translation for configurations using translation tables; language pack should be preinstalled by customer
- **Transaction Tax:** Automatically calculate and report VAT on transactions, ensuring compliance with country tax legislation
- **Withholding Tax:** Automatically calculate and manage withholding tax on payments to vendors ensuring compliance with country tax legislation
- **Calendar:** Track key dates for tax filings, payroll, and other business milestones
- **Benefits:** Categorize and manage employee benefits, compliance with country labor law and tax legislation
- **Absence:** Absence plan accruals in compliance with country regulations
- **Payroll:** Calculates and processes payroll in compliance with country labor law and tax legislation



Oracle Cloud Success Navigator: Starter Configuration

Country Features - Germany

September 2025 release



Foundation features:

- Enterprise structure (Legal Entity & Business Unit) and financial structure (Chart of Accounts)
Workforce structure (employee hierarchy, jobs, departments, positions)
- Predefined users
Master data and transaction data
- Configuration to support business processes and use cases for country-specific regulations and legislation

Translation and Localization features:

- **Language Translations** (German): Translation for configurations using translation tables; language pack should be preinstalled by customer
- **Electronic Bank Statement processing:** Automate bank transaction imports and reconciliations for accurate financial tracking
- **Transaction Tax:** Automatically calculate and report VAT on transactions, ensuring compliance with country tax legislation
- **Tax on Expense Reports:** Apply VAT calculations on employee expenses to ensure accurate tax reporting
- **Calendar:** Track key dates for tax filings, payroll, and other business milestones
- **Benefits:** Categorize and manage employee benefits, compliance with country labor law and tax legislation



Oracle Cloud Success Navigator: Starter Configuration

Country Features – South Africa

September 2025 release



Foundation features:

- Enterprise structure (Legal Entity & Business Unit) and financial structure (Chart of Accounts)
Workforce structure (employee hierarchy, jobs, departments, positions)
- Predefined users
Master data and transaction data
- Configuration to support business processes and use cases for country-specific regulations and legislation

Localization features:

- **VAT:** Transaction Tax: Automatically calculate and report VAT on transactions, ensuring compliance with country tax legislation
- **Tax on Expense Reports:** Apply VAT calculations on employee expenses to ensure accurate tax reporting
- **Calendar:** Track key dates for tax filings, payroll, and other business milestones
- **Benefits:** Categorize and manage employee benefits, compliance with country labor law and tax legislation

Oracle Cloud Success Navigator: Starter Configuration

Country Features - UAE

September 2025 release



Foundation features:

- Enterprise structure (Legal Entity & Business Unit) and financial structure (Chart of Accounts)
Workforce structure (employee hierarchy, jobs, departments, positions)
- Predefined users
Master data and transaction data
- Configuration to support business processes and use cases for country-specific regulations and legislation

Localization features:

- **Transaction Tax:** Automatically calculate and report VAT on transactions, ensuring compliance with country tax legislation
- **Calendar:** Track key dates for tax filings, payroll, and other business milestones
- **Benefits:** Categorize and manage employee benefits, compliance with country labor law and tax legislation
- **Payroll:** Calculates and processes payroll in compliance with country labor law

Oracle Cloud Success Navigator: Starter Configuration

Country Features - Singapore

September 2025 release



Foundation features:

- Enterprise structure (Legal Entity & Business Unit) and financial structure (Chart of Accounts)
Workforce structure (employee hierarchy, jobs, departments, positions)
- Predefined users
Master data and transaction data
- Configuration to support business processes and use cases for country-specific regulations and legislation

Localization features:

- **Transaction Tax:** Automatically calculate and report GST on transactions, ensuring compliance with Singapore tax legislation
- **Withholding Tax:** Automatically calculate and manage withholding tax on payments to vendors ensuring compliance with country tax legislation
- **Calendar:** Track key dates for tax filings, payroll, and other business milestones
- **Benefits:** Categorize and manage employee benefits, compliance with country labor law and tax legislation

Oracle Cloud Success Navigator: Starter Configuration

Country Features – India

September 2025 release



Foundation features:

- Enterprise structure (Legal Entity & Business Unit) and financial structure (Chart of Accounts)
Workforce structure (employee hierarchy, jobs, departments, positions)
- Predefined users
Master data and transaction data
- Configuration to support business processes and use cases for country-specific regulations and legislation

Localization features:

- **Transaction Tax:** Automatically calculate and report GST on transactions, ensuring compliance with country tax legislation
- **Withholding Tax:** Automatically calculate and manage withholding tax on payments to vendors ensuring compliance with country tax legislation
- **Calendar:** Track key dates for tax filings, payroll, and other business milestones
- **Benefits:** Categorize and manage employee benefits, compliance with country labor law and tax legislation
- **Payroll:** Calculates and processes payroll adhering to country labor law

Oracle Cloud Success Navigator: Starter Configuration

Country Features - Australia

September 2025 release



Foundation features:

- Enterprise structure (Legal Entity & Business Unit) and financial structure (Chart of Accounts)
Workforce structure (employee hierarchy, jobs, departments, positions)
- Predefined users
Master data and transaction data
- Configuration to support business processes and use cases for country-specific regulations and legislation

Localization features:

- **Transaction Tax:** Automatically calculate and report VAT on transactions, ensuring compliance with country tax legislation
- **Calendar:** Track key dates for tax filings, payroll, and other business milestones
- **Benefits:** Categorize and manage employee benefits, compliance with country labor law and tax legislation
- **Frequency of absence plan accruals:** For Long Service Leave the accrual is on yearly basis

Oracle Cloud Success Navigator: Starter Configuration

Country Features - Brazil

September 2025 release



Foundation features:

- Enterprise structure (Legal Entity & Business Unit) and financial structure (Chart of Accounts)
Workforce structure (employee hierarchy, jobs, departments, positions)
- Predefined users
Master data and transaction data
- Configuration to support business processes and use cases for country-specific regulations and legislation

Localization features:

- **Transaction Tax:** Automatically calculate and report tax (IPI, ICMS, PIS, COFINS and ISS) on transactions, ensuring compliance with country tax legislation
- **Calendar:** Track key dates for tax filings, payroll, and other business milestones
- **Benefits:** Categorize and manage employee benefits, compliance with country labor law and tax legislation
- **Customer Invoices:** Customer transactions with additional regional information (FDG additional attributes)

Oracle Cloud Success Navigator: Starter Configuration

Country Features - Argentina

September 2025 release



Foundation features:

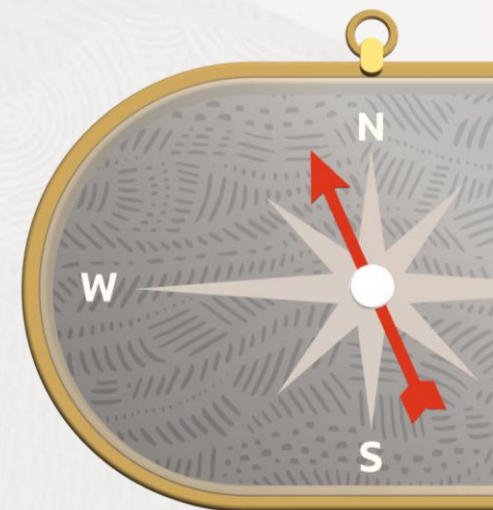
- Enterprise structure (Legal Entity & Business Unit) and financial structure (Chart of Accounts)
Workforce structure (employee hierarchy, jobs, departments, positions)
- Predefined users
Master data and transaction data
- Configuration to support business processes and use cases for country-specific regulations and legislation

Localization features:

- **Transaction Tax:** Automatically calculate and report VAT on transactions, ensuring compliance with country tax legislation
- **Withholding Tax:** Automatically calculate and manage withholding tax on payments to vendors ensuring compliance with country tax legislation
- **Calendar:** Track key dates for tax filings, payroll, and other business milestones
- **Benefits:** Categorize and manage employee benefits, compliance with country labor law and tax legislation

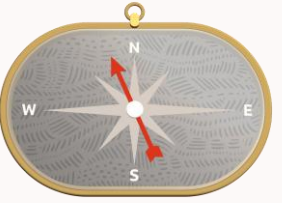
Starter Configuration

New in the September 2025 release



Oracle Cloud Success Navigator: Starter Configuration

September 2025 release – What is new?



EPM

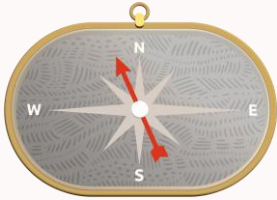
Tax Reporting (Global)

- Period Close to Tax Provision
- Tax Provision to Statutory Filing



Oracle Cloud Success Navigator: Starter Configuration

September 2025 release – What is new?



Human Capital Management (HCM) - New features

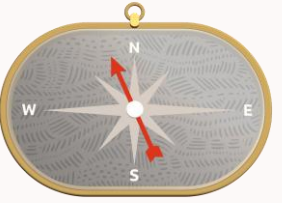
| Feature Name | Category |
|---|----------|
| Employment Details Assistant (My Team) | AI Agent |
| Leave and Absence Analyst* | AI Agent |
| Leave and Absence Analyst (My Team) | AI Agent |
| Compensation Advisor (My Team) | AI Agent |
| Perks and Awards Analyst | AI Agent |
| Pay Analyst | AI Agent |
| Benefits Analyst* | AI Agent |
| Employment Contract Analyst | AI Agent |
| Talent Advisor (My Team) | AI Agent |
| Leave and Absence Policy Advisor (Timecard Agent) | AI Agent |
| Employment Lifecycle Policy Advisor (Onboarding Agent) | AI Agent |
| Employment Lifecycle Policy Advisor (Career Planning agent) | AI Agent |
| Employment Lifecycle Policy Advisor (Performance Agent) | AI Agent |

* Extended seeded template-based agents to include custom tools



Oracle Cloud Success Navigator: Starter Configuration

September 2025 release – What is new?

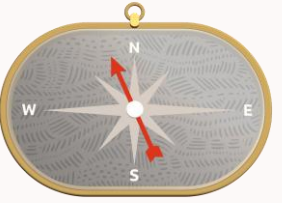


Human Capital Management (HCM) - New features

| Feature Name | Category |
|--|-----------|
| Redwood Experience for Request a Duplicate Position Process | Redwood |
| Lump Sum Self-Adjust Tax Method | |
| Redwood Experience - Bills Verification and Approval | Redwood |
| Redwood Experience: Create a Campaign | Redwood |
| Redwood Experience: Create a Job Offer | Redwood |
| Redwood Experience: End Date Offer Assignments for Abandoned Offers | Redwood |
| Redwood Experience: Enhanced Prescreening Questions Section in Job Requisition Creation Flow | Redwood |
| Redwood Experience: Enhancements to Job Application AI Rating | AI Assist |
| Redwood Experience: Interview Management New Profile Option | Redwood |
| Redwood Experience: Job Application Preferred Language Field | Redwood |
| Redwood Experience: Link to Pipeline Requisition | Redwood |
| Redwood Experience: New Candidate Sourcing Tile | Redwood |
| Redwood Experience: Preview Job Requisition | Redwood |
| Redwood Experience: Provide Feedback | Redwood |
| Redwood Experience: Quick Move in Attachment Preview | Redwood |
| Redwood Experience: Request Feedback | Redwood |
| Redwood Experience: Send Message to Team Action | Redwood |
| Redwood Experience: Viewing National Identifier on Candidates and Job Applications | Redwood |
| Redwood Team Schedule Enhancements | Redwood |

Oracle Cloud Success Navigator: Starter Configuration

September 2025 release – What is new?

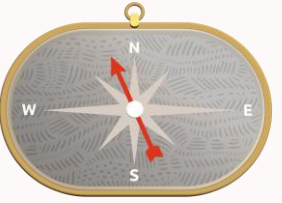


Supply Chain Management (SCM) - New features

| Feature Name | Category |
|--|----------|
| AI Agent: Procurement Policy Advisor | AI Agent |
| AI Agent: Requisition Status Advisor | AI Agent |
| Sales Order Return Advisor | AI Agent |
| Material Handling Advisor | AI Agent |
| Outbound Compliance Advisor | AI Agent |
| Redwood: Specify Representatives on Sales Orders | Redwood |
| Redwood: Create Guided Journeys for FAQs in Order Management | Redwood |
| Redwood: Use Order Management's Redesigned Landing Page | Redwood |
| Redwood: Review Promising When You Prioritize and Reschedule Order Lines | Redwood |
| Redwood: Review Supply Availability | Redwood |
| Redwood: Open a Plan from the Plans Page Using a New User Experience | Redwood |
| Redwood: Manage Plans Using a New User Experience | Redwood |
| Redwood: Run Supply Plans Using a New User Experience | Redwood |
| Redwood: Resolve Planning Exceptions More Efficiently Using a New User Experience | Redwood |
| Redwood: Manage Planning Exceptions Using a New User Experience | Redwood |
| Redwood: Navigate to Tasks and View Key Performance Indicators Using the Purchasing Landing Page | Redwood |
| Redwood: Perform Actions While Viewing Purchase Orders | Redwood |
| Redwood: Acknowledge Purchase Orders and Change Orders | Redwood |
| Redwood: Use and Configure Redwood-Style Purchase Agreement Approval and FYI Notifications | Redwood |

Oracle Cloud Success Navigator: Starter Configuration

September 2025 release – What is new?

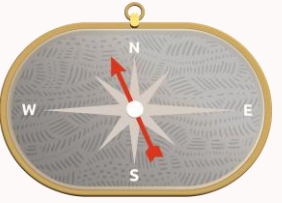


Supply Chain Management (SCM) - New features

| Feature Name | Category |
|--|----------|
| Redwood: Search Purchase Agreements and Agreement Lines | Redwood |
| Redwood: View Recent Agreements from the Purchasing Landing Page | Redwood |
| View Receipts for Requisitions Using a Redwood Page | Redwood |
| Redwood: Use a Redwood Template for Confirm Receipt Notifications | Redwood |
| Redwood: Create Demand Plans and Edit Demand Plan Options using a New User Experience | Redwood |
| Redwood: Run Demand Plans Using a New User Experience | Redwood |
| Redwood: Use a Default Page Layout to Review Demand Plans | Redwood |
| Redwood: Manage Planning Notes Using a New User Experience | Redwood |
| Redwood: Analyze Demand Plans Using a Configurable Redwood Page | Redwood |
| Redwood: Simulate Demand Using a New User Experience | Redwood |
| Redwood: Use and Configure Redwood-Style Internal Supplier Registration FYI Notifications | Redwood |
| Redwood: Enable Suppliers to Manage Company Profile | Redwood |
| Redwood: Respond to Internal Questionnaires | Redwood |
| Redwood: Check Availability and Reschedule Order Lines | Redwood |
| Redwood: Split Lines When You View or Search Orders | Redwood |
| Redwood: Link Return Lines to Original Orders | Redwood |
| Redwood: Use the Improved Inventory Management Landing Page | Redwood |
| Redwood: Receive Multiple Distribution Purchase Orders on the Expected Shipment Lines and Received Lines Pages | Redwood |
| Redwood: Generate Reports on Demand | Redwood |
| Redwood: Perform Fiscal Document Capture from a New Home Experience | Redwood |

Oracle Cloud Success Navigator: Starter Configuration

September 2025 release – What is new?

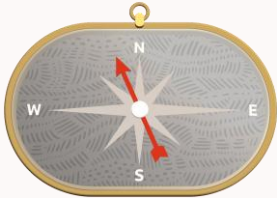


Supply Chain Management (SCM) - New features

| Feature Name | Category |
|---|----------|
| Redwood: Sourcing Landing Page | Redwood |
| Redwood: Manage Negotiations | Redwood |
| Redwood: View Negotiation | Redwood |
| Redwood: Use and Configure Redwood-Style Negotiation Approval Outcome FYI Notifications | Redwood |
| Redwood: Use and Configure Redwood-Style Negotiation Open FYI Notification | Redwood |
| Redwood: Use and Configure Redwood-Style Negotiation Collaboration Team FYI Notifications | Redwood |
| Redwood: Manage All Supplier Responses | Redwood |
| Redwood: View and Download Supplier Response | Redwood |
| Use Extended Precision for Price and Quantity in Requisitions | |
| Access Edit Requisition Line Details Directly from Shopping Cart | |
| Edit Multiple Requisition Lines | |
| View Purchase Order PDF as a Requester | |
| Close Sales Orders That Remain Open | |

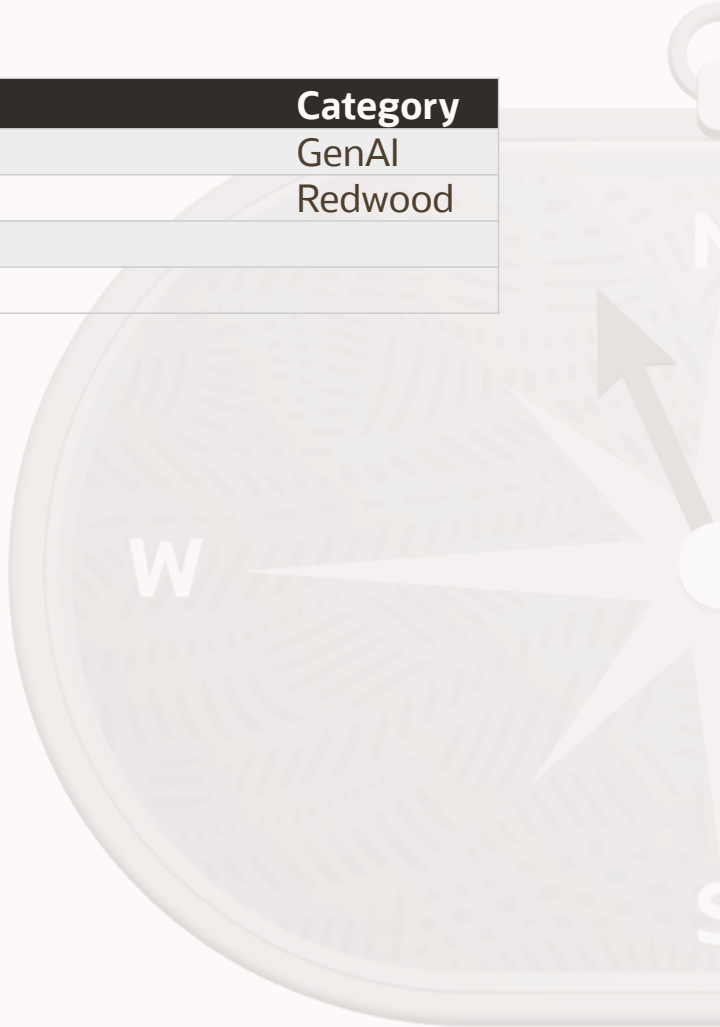
Oracle Cloud Success Navigator: Starter Configuration

September 2025 release – What is new?



Enterprise Resource Planning (ERP) - New features

| Feature Name | Category |
|--|----------|
| <u>GenAI Role Briefing Report</u> | GenAI |
| <u>Redwood User Experience for Managing Unbilled Transactions</u> | Redwood |
| <u>Enhanced Auto Post Submission Options for Journal Approvals</u> | |
| <u>Visibility of Requester and Reason for Request in Approvals Tab</u> | |



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